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Raptors Playoff Run Bringing in New Fans... ...and some of them are planning to follow the Raptors next season, too

Toronto, June 5th, 2019 – In a random sampling of public opinion taken by The Forum Poll[™] among 1633 Canadians 18 or older, 4 in 10 (38%) say, yes, they have watched the Raptors on television during the 2019 playoffs, while just under two-thirds (62%) say they have not.

Respondents most likely to say they've watched Raptors' playoff games include those aged 45-54 (42%), males (43%), the most-wealthy (49%), parents (44%), with a post-graduate degree (45%), and living in Ontario (53%).

Only a quarter said they'd previously watched the Raptors on TV

The Raptors' playoff run has inspired new fans to watch the team, as only a quarter (27%) said yes, they'd previously watched any Raptors' games on television before the 2019 playoffs.

Three-quarters (73%) said no, they had not.

Respondents most likely to say that they'd watched a Raptors' game before the playoffs include those aged 18-34 (32%) or 45-54 (29%), males (33%), the most wealthy (34%), parents (32%), with a post-graduate degree (33%), and living in Ontario (43%).

Some of those new fans plan to stick around next season

A third (TOP2: 34%) say that, regardless of the outcome of the playoffs, they are likely to follow the Raptors next season. Of those that didn't watch a playoff game before the 2019 playoffs, one-fifth (TOP2: 18%) say that they're likely to follow the Raptors next season, too.

Two-thirds (BTM2: 66%) say thy aren't likely to follow the Raptors.

Respondents most likely to say they'll continue to follow the raptors include those aged 45-54 (39%), males (38%), the most-wealthy (41%), parents (39%), and living in Ontario (48%).

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"The Raptors' playoff run has been remarkable and has bolstered support for the team all across the nation," said Dr. Lorne Bozinoff, President of Forum Research. "Even if they don't win the final (though we hope they do!) the playoff run has been a success, because it's drawn new fans to Raptors' games, and a proportion of those fans are here to stay. Go Raps, Go!"



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"The Raptors' playoff run has been remarkable and has bolstered support for the team all across the nation," said Dr. Lorne Bozinoff, President of Forum Research. "Even if they don't win the final (though we hope they do!) the playoff run has been a success, because it's drawn new fans to Raptors' games, and a proportion of those fans are here to stay. Go Raps, Go!"

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Methodology

The Forum Poll[™] was conducted by Forum Research with the results based on an interactive voice response telephone survey of 1633 randomly selected Canadians across the country. The poll was conducted from May 31-June 2, 2019.

Results based on the total sample are considered accurate +/- 3%, 19 times out of 20, measured as the average deviation across all response categories. Subsample results will be less accurate. Margins of error for subsample (such as age, gender) results are available at www.forumresearch.com/samplestim.asp

Where appropriate, the data has been statistically weighted by age, region, and other variables to ensure that the sample reflects the actual population according to the latest Census data.

This research is not necessarily predictive of future outcomes, but rather, captures opinion at one point in time. Forum Research conducted this poll as a public service and to demonstrate our survey research capabilities. Forum houses its poll results in the Data Library of the Department of Political Science at the University of Toronto.

With offices across Canada and around the world, 100% Canadian-owned Forum Research is one of the country's leading survey research firms. This Forum Poll™ and other polls may be found at Forum's poll archive at <u>forumpoll.com</u>.

Top2/Btm2 (or 3 or 4 where applicable) refers to the combined results of the most answered positive and negative responses:

| % | Total | 18-34 | 35-44 | 45-54 | 55-64 | 65+ | Male | Female |
|-----------------------|-------|-------|-------|-------|-------|-----|------|--------|
| Sample | 631 | 112 | 91 | 133 | 119 | 176 | 303 | 315 |
| NET: TOP3 | 66 | 57 | 60 | 68 | 78 | 86 | 67 | 64 |
| NET: BTM3 | 34 | 43 | 39 | 32 | 21 | 14 | 32 | 36 |
| Very satisfied | 9 | 9 | 6 | 6 | 13 | 20 | 11 | 8 |
| Satisfied | 28 | 17 | 29 | 35 | 32 | 45 | 25 | 31 |
| Somewhat satisfied | 28 | 31 | 26 | 28 | 32 | 20 | 31 | 25 |
| Somewhat dissatisfied | 12 | 11 | 16 | 14 | 11 | 8 | 13 | 12 |
| Dissatisfied | 11 | 15 | 15 | 9 | 5 | 3 | 9 | 13 |
| Very dissatisfied | 11 | 18 | 9 | 8 | 5 | 3 | 9 | 12 |
| Don't know | 0 | 0 | 1 | 0 | 1 | 0 | 1 | 0 |

Top 3 here collects very satisfied, satisfied, and somewhat satisfied into one category, and Btm 3 collects very dissatisfied, dissatisfied, and somewhat dissatisfied.

Due to rounding some numbers may not add up to 100

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2019 playoffs viewing

During the 2019 playoffs, have you watched any Raptors' games, on television?

Age/gender

| % | Total | 18 to 34 | 35 to 44 | 45 to 54 | 55 to 64 | 65 and over | Male | Female | Non- binary |
|--------|-------|-------------|-------------|-------------|-------------|----------------|------|--------|----------------|
| Sample | 1633 | 216 | 235 | 260 | 370 | 552 | 836 | 755 | 42 |
| Yes | 38 | 38 | 34 | 42 | 38 | 36 | 43 | 33 | 31 |
| No | 62 | 62 | 66 | 58 | 62 | 64 | 57 | 67 | 69 |

Region

| % | Total | ATL | QC | ON | MB/SK | AB | BC |
|--------|-------|-----|-----|-----|-------|-----|-----|
| Sample | 1633 | 124 | 403 | 597 | 122 | 167 | 220 |
| Yes | 38 | 37 | 17 | 53 | 35 | 42 | 28 |
| No | 62 | 63 | 83 | 47 | 65 | 58 | 72 |

Income

| % | Total | Less than \$20,000 | \$20,000 to \$40,000 | \$40,000 to \$60,000 | \$60,000 to \$80,000 | \$80,000 to \$100,000 | \$100,000 to \$250,000 |
|--------|-------|-----------------------|----------------------------|----------------------------|----------------------------|--------------------------|------------------------------|
| Sample | 1633 | 137 | 270 | 229 | 189 | 183 | 356 |
| Yes | 38 | 31 | 29 | 31 | 36 | 37 | 49 |
| No | 62 | 69 | 71 | 69 | 64 | 63 | 51 |

Education

| % | Total | Secondary school or less | Some college or university | Completed college or university | Post graduate degree |
|--------|-------|-----------------------------|-------------------------------|------------------------------------|-------------------------|
| Sample | 1633 | 287 | 405 | 644 | 297 |
| Yes | 38 | 29 | 37 | 38 | 45 |
| No | 62 | 71 | 63 | 62 | 55 |

Parents

| % | Total | Yes | No | Moms |
|--------|-------|-----|------|------|
| Sample | 1633 | 389 | 1244 | 169 |
| Yes | 38 | 44 | 35 | 39 |
| No | 62 | 56 | 65 | 61 |

Voter Intention

| % | Total | Conservative | Liberal | NDP | Green | Bloc Quebecois | People's Party of Canada | Other |
|--------|-------|--------------|---------|-----|-------|-------------------|--------------------------------|-------|
| Sample | 1633 | 535 | 487 | 165 | 195 | 97 | 62 | 22 |
| Yes | 38 | 41 | 46 | 41 | 31 | 9 | 17 | 41 |
| No | 62 | 59 | 54 | 59 | 69 | 91 | 83 | 59 |
| | | | | | | | | |

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Before 2019 playoffs

Prior to the 2019 playoffs, had you watched any Raptors' games, on television?

Age/gender

| % | Total | 18 to 34 | 35 to 44 | 45 to 54 | 55 to 64 | 65 and over | Male | Female | Non- binary |
|--------|-------|-------------|-------------|-------------|-------------|----------------|------|--------|----------------|
| Sample | 1633 | 216 | 235 | 260 | 370 | 552 | 836 | 755 | 42 |
| Yes | 27 | 32 | 25 | 29 | 26 | 19 | 33 | 21 | 21 |
| No | 73 | 68 | 75 | 71 | 74 | 81 | 67 | 79 | 79 |

Region

| % | Total | ATL | QC | ON | MB/SK | AB | BC |
|--------|-------|-----|-----|-----|-------|-----|-----|
| Sample | 1633 | 124 | 403 | 597 | 122 | 167 | 220 |
| Yes | 27 | 24 | 6 | 43 | 31 | 28 | 15 |
| No | 73 | 76 | 94 | 57 | 69 | 72 | 85 |

Income

| % | Total | Less than \$20,000 | \$20,000 to \$40,000 | \$40,000 to \$60,000 | \$60,000 to \$80,000 | \$80,000 to \$100,000 | \$100,000 to \$250,000 |
|--------|-------|-----------------------|----------------------------|----------------------------|----------------------------|--------------------------|------------------------------|
| Sample | 1633 | 137 | 270 | 229 | 189 | 183 | 356 |
| Yes | 27 | 20 | 21 | 25 | 27 | 26 | 34 |
| No | 73 | 80 | 79 | 75 | 73 | 74 | 66 |

Education

| % | Total | Secondary school or less | Some college or university | Completed college or university | Post graduate degree |
|--------|-------|-----------------------------|-------------------------------|------------------------------------|-------------------------|
| Sample | 1633 | 287 | 405 | 644 | 297 |
| Yes | 27 | 22 | 21 | 29 | 33 |
| No | 73 | 78 | 79 | 71 | 67 |

Parents

| % | Total | Yes | No | Moms |
|--------|-------|-----|------|------|
| Sample | 1633 | 389 | 1244 | 169 |
| Yes | 27 | 32 | 24 | 25 |
| No | 73 | 68 | 76 | 75 |

Voter Intention

| % | Total | Conservative | Liberal | NDP | Green | Bloc Quebecois | People's Party of Canada | Other |
|--------|-------|--------------|---------|-----|-------|-------------------|--------------------------------|-------|
| Sample | 1633 | 535 | 487 | 165 | 195 | 97 | 62 | 22 |
| Yes | 27 | 27 | 34 | 32 | 21 | 2 | 17 | 23 |
| No | 73 | 73 | 66 | 68 | 79 | 98 | 83 | 77 |
| | | | | | | | | |

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Future fans?

Regardless of the outcome of the playoffs, how likely are you to follow the Raptors next season?

Age/gender

| % | Total | 18 to 34 | 35 to 44 | 45 to 54 | 55 to 64 | 65 and over | Male | Female | Non- binary |
|----------------------|-------|-------------|-------------|-------------|-------------|----------------|------|--------|----------------|
| Sample | 1633 | 216 | 235 | 260 | 370 | 552 | 836 | 755 | 42 |
| NET: TOP2 | 34 | 33 | 31 | 39 | 34 | 34 | 38 | 31 | 21 |
| NET: BTM2 | 66 | 67 | 69 | 61 | 66 | 66 | 62 | 69 | 79 |
| Very likely | 16 | 18 | 13 | 19 | 12 | 13 | 18 | 14 | 10 |
| Somewhat likely | 19 | 15 | 18 | 21 | 22 | 20 | 20 | 18 | 12 |
| Not very likely | 13 | 11 | 12 | 13 | 15 | 15 | 13 | 13 | 12 |
| Not likely at all | 53 | 56 | 56 | 48 | 50 | 51 | 49 | 56 | 67 |

Region

| % | Total | ATL | QC | ON | MB/SK | AB | BC |
|-------------------|-------|-----|-----|-----|-------|-----|-----|
| Sample | 1633 | 124 | 403 | 597 | 122 | 167 | 220 |
| NET: TOP2 | 34 | 31 | 19 | 48 | 28 | 34 | 28 |
| NET: BTM2 | 66 | 69 | 81 | 52 | 72 | 66 | 72 |
| Very likely | 16 | 12 | 7 | 27 | 5 | 10 | 10 |
| Somewhat likely | 19 | 19 | 11 | 21 | 23 | 25 | 18 |
| Not very likely | 13 | 13 | 15 | 12 | 8 | 11 | 17 |
| Not likely at all | 53 | 57 | 66 | 40 | 64 | 55 | 55 |

Income

| % | Total | Less than \$20,000 | \$20,000 to \$40,000 | \$40,000 to \$60,000 | \$60,000 to \$80,000 | \$80,000 to \$100,000 | \$100,000 to \$250,000 |
|----------------------|-------|-----------------------|----------------------------|----------------------------|----------------------------|--------------------------|------------------------------|
| Sample | 1633 | 137 | 270 | 229 | 189 | 183 | 356 |
| NET: TOP2 | 34 | 29 | 31 | 32 | 33 | 32 | 41 |
| NET: BTM2 | 66 | 71 | 69 | 68 | 67 | 68 | 59 |
| Very likely | 16 | 12 | 15 | 19 | 13 | 15 | 18 |
| Somewhat likely | 19 | 17 | 16 | 13 | 20 | 18 | 23 |
| Not very likely | 13 | 8 | 16 | 13 | 13 | 12 | 13 |
| Not likely at all | 53 | 63 | 53 | 55 | 54 | 56 | 46 |

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Education

| % | Total | Secondary school or less | Some college or university | Completed college or university | Post graduate degree |
|----------------------|-------|-----------------------------|-------------------------------|------------------------------------|----------------------------|
| Sample | 1633 | 287 | 405 | 644 | 297 |
| NET: TOP2 | 34 | 30 | 34 | 35 | 37 |
| NET: BTM2 | 66 | 70 | 66 | 65 | 63 |
| Very likely | 16 | 14 | 13 | 15 | 21 |
| Somewhat likely | 19 | 16 | 21 | 19 | 16 |
| Not very likely | 13 | 12 | 13 | 15 | 11 |
| Not likely at all | 53 | 58 | 53 | 51 | 52 |

Parents

| % | Total | Yes | No | Moms |
|-------------------|-------|-----|------|------|
| Sample | 1633 | 389 | 1244 | 169 |
| NET: TOP2 | 34 | 39 | 32 | 34 |
| NET: BTM2 | 66 | 61 | 68 | 66 |
| Very likely | 16 | 19 | 14 | 15 |
| Somewhat likely | 19 | 20 | 18 | 19 |
| Not very likely | 13 | 12 | 14 | 11 |
| Not likely at all | 53 | 49 | 54 | 54 |

Voter Intention

| % | Total | Conservative | Liberal | NDP | Green | Bloc Quebecois | People's Party of Canada | Other |
|----------------------|-------|--------------|---------|-----|-------|-------------------|--------------------------------|-------|
| Sample | 1633 | 535 | 487 | 165 | 195 | 97 | 62 | 22 |
| NET: TOP2 | 34 | 36 | 40 | 41 | 25 | 10 | 21 | 40 |
| NET: BTM2 | 66 | 64 | 60 | 59 | 75 | 90 | 79 | 60 |
| Very likely | 16 | 15 | 20 | 21 | 14 | 3 | 6 | 13 |
| Somewhat likely | 19 | 21 | 21 | 21 | 11 | 8 | 15 | 27 |
| Not very likely | 13 | 11 | 15 | 15 | 16 | 13 | 3 | 9 |
| Not likely at all | 53 | 53 | 45 | 44 | 59 | 77 | 76 | 52 |

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Watched 2019 Raptors' game

| % | Total | Q11 - Yes | Q11 - No |
|-------------------|-------|-----------|----------|
| Sample | 1633 | 600 | 1033 |
| NET: TOP2 | 34 | 73 | 11 |
| NET: BTM2 | 66 | 27 | 89 |
| Very likely | 16 | 37 | 2 |
| Somewhat likely | 19 | 36 | 9 |
| Not very likely | 13 | 11 | 14 |
| Not likely at all | 53 | 16 | 75 |

Didn't watch the Raptors before the playoffs

| % | Total | Q12 - Yes | Q12 - No |
|-------------------|-------|-----------|----------|
| Sample | 1633 | 395 | 1238 |
| NET: TOP2 | 34 | 79 | 18 |
| NET: BTM2 | 66 | 21 | 82 |
| Very likely | 16 | 49 | 3 |
| Somewhat likely | 19 | 30 | 15 |
| Not very likely | 13 | 8 | 15 |
| Not likely at all | 53 | 12 | 68 |

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